

Process	Initiating the Evaluation Form (Manager)	Module: ePerformance	
	(Business Process: 2.00	
		Date Created: 05/13/2018	
		Date Revised: 05/15/2020	
Purpose	Initiating the Evaluation Form		
Navigation	Manager Self Service > Performance Management > Performance Documents > Current Documents		
Prerequisites	The template must be generated by the Administrator		
II al-af-al	Administrators can View Document Creation Results for Managers to ensure that		
Helpful Hints	the evaluation generated properly. Viewing creation results also provides detail of any errors that occurred. The evaluation will generate to the Manager first.		

STEP	DESCRIPTION	RESULTS	COMM ENTS
1.	Log in to iRattler Navigate to Manager Self Service > Performance Management > Performance Documents > Current Documents Option 2: 1. Log in to iRattler, Click on the Manager Self Service Tile. 2. Click on Team Performance Tile 3. Click on Current Documents 4. Click on Evaluation for the Employee	Evaluation Page Displays with Side Menu and Start Button	



STEP	DESCRIPTION	RESULTS	COMM ENTS
2.	Click on the Employee name to begin the evaluation	Evaluation Displays Evaluation Displays (**** *******************************	
3.	Click on Expand link under the FAMU Behavior Expectations Tab, Review Objectives that are set by the University.	FAMU Behavioral Expectations Section with Objectives get displayed. **The section of the sectio	
4.	Click on Responsibilities Tab, Click Add Responsibilities. Click Add your own responsibility. Give Title and Description from the position description and Click Add. Click Save. (The number of responsibilities to be added depends on the Position Description & Manager). Adding Responsibilities mandatory.	Able to Enter the responsibilities & save. Name Name	
5.	Click on Employee Goals Tab, Click Add. Choose Add your Own Item. Enter Details (Title & Description are required). Click Add. Click Save. (Adding Goal is optional. Adding other details such as Measurement, Status, Due date, are also optional).	Able to Enter Objectives and Comment	



STEP	DESCRIPTION	RESULTS	COMM ENTS
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6.	Click on Accomplishments Tab, Click Add Item, Click Add your own Item. Give Details and Click Add. Click Save. (Adding accomplishment is optional).	Comment on Accomplishments Section Sectio	
7.	Click on Notify (Top right, Below Save) Enter the email address and click send OR The Manager can send an email or may meet the employee. (Manager must notify the employee so that the Employee reviews the Define Criteria)	Return to Current Documents Save Approve Print Notify Export	
8.	Manager must wait until the employee reviews the evaluation or 5 working days after notifying the employee.		
9.	Manager <u>Opens</u> and Navigate to Current evaluation then click Approve, to approve the Define Criteria. (This allows the employee to begin the Self-Evaluation).	Approve Confirmation Page Appears. Click Confirm.	
10.	On the Left Side of the page, Click on Nominate Participant Link.		



STEP	DESCRIPTION	RESULTS	COMM ENTS
	Click Add Nominee. (Adding Nominee is optional)	Processor Section Se	
11.	Click on Add Nominee Link	Person Search Displays	
12.	Enter a part/full First and Last Name		
13.	Click Search and Select the Nominee. Click Ok.	Name Displays	
13.	Click Save & Submit Nomination (Top Right of the Page)	Account from \$ 1. Account from \$ 2. Indicate from \$ 3. Indicate	
14.	View Submission Confirmation Page	Submission Confirmation Page Appears	
15.	Click Confirm	Confirmed Nomination Submission Message Appears	



STEP	DESCRIPTION	RESULTS	COMM ENTS
16.	Manager may track the status of	Points and Private Confidence of Confidence	
	Nominee. To track the status of Nominee Participant, Open the evaluation,	Displays Text Normalin 1-Participant Role Montine 1-Part	
	Click the Nominate Participant Link Click Track Nominee. (Manager can view if the status is	Tenses Articators	
If t nor wo a h	Pending/ Accepted/ Submitted) If the manager do not receive the nominee's evaluation in 5-7 working days, the manager can go a headand complete the evaluation.	BarGe 105328	