

| Process | Employee Reviews the Define CriteriaModule: ePerformance | | |
|------------------|--|--|--|
| | Business Process: 3.00 | | |
| | Date Created: 05/13/2018 | | |
| | Date Revised: 05/15/2020 | | |
| Purpose | Employee Reviews the Define Criteria in Evaluation | | |
| Navigation | Self Service > Performance Management >My Performance Documents> Current Documents | | |
| Prerequisites | Manager Must Notify the Employee about the Define Criteria | | |
| Helpful Hints | | | |

| STEP | DESCRIPTION | EXPECTED RESULTS | COMM ENTS/ ACTUAL RESULTS |
|------|--|------------------|------------------------------|
| 1. | Log into iRattler: Navigate to Self Service > Performance Management > My Performance Documents > Current Documents Option 2: Log into iRattler on the Employee Self Service Tile. Click on The Performance Tile Click on the Current Document for the Employee | <image/> | |



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| 2. | Employee clicks on Expand under the Behavioral expectations that are set by the university and Reviews them. | Performance Process Annual USPS Evaluation Taska H logan C • v Taska H logan Armual USPS Evaluation Data M logan Armual USPS Evaluation Data M logan Optime Criteria Data M logan Data M logan Data M logan Data M logan Data M logan Data M logan | |
| 3. | Employee Clicks Responsibilities tab, click expand and reviews the responsibilities given by the manager from employee's Position description. (To view each Responsibility details, Click on the Title of the Responsibility). | Performance Process Performance Performance Process Performance Performance Performace Performanc | |
| 4. | Employee has <u>no access</u> to edit the Behavioral Expectations and Responsibilities. Employee <u>has access</u> to add Goals and Accomplishments if appropriate. Adding Goals and accomplishments are optional. | | |
| 5. | To add a goal, Employee Clicks on Employee Goals and clicks on Add Item under Employee Goals. | Employee Goals Section Displays | Employee should be able to add a Goal |



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| 6. | Employee chooses Add your own Item option. | Performance Process Performance P | |
| 7. | Employee Clicks on Employee Goal and clicks on Add Item under Employee Goals. (Title and Description are required. The other options such as Measurement, Status, Due Date are optional.) | Page Saves | |
| 8. | Employee Clicks on Accomplishments and clicks on Add Item under Accomplishments. | Confirmation Page Displays Support Support Supp | |
| 9. | Employee clicks on Add your own Item and edit appropriate areas and click Add. | Accomplishment/s get added to the evaluation | |



| STEP | DESCRIPTION | EXPECTED RESULTS | COMM ENTS/ ACTUAL RESULTS |
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| 10. | Employee Clicks Save on the Top right Corner. Define Criteria has been Reviewed by the Employee. | Comfirmation Completion Displays | |

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