

# Summary of ePerformance Process

## Step 1: Define Criteria

| Sub-Steps                                 | Start By         | End By              | Step by Step Guide |
|---|------------------|---------------------|--------------------|
| Upload Responsibilities, Employee Goals & | Manager/Designee | Manager or Designee | Click Here         |
| Accomplishments                           |                  | SAVE only           |                    |
| Review the Define Criteria & Add          | Employee         | Employee            | Click Here         |
| Accomplishments                           |                  | SAVE                |                    |
| Approve Define Criteria                   | Manager/Designee | Manager or Designee | Click Here         |
|   |                  | APPROVE, CONFIRM    |                    |

## Step 2: Nominate Participant(s) (Optional)

| Sub-Steps                  | Start By            | End By  | Step by Step Guide |
|----------------------------|---------------------|---|--------------------|
| Add a Nominee              | Manager/Designee    | Manager or Designee<br>SAVE, SUBMIT NOMINATIONS | Click Here         |
| Provide ratings & comments | Nominee Participant | Nominee Participant<br>SAVE, COMPLETE, CONFIRM  | Click Here         |

### Step 3: Employee Completes the Self - Evaluation

| Sub-Steps                     | Start By | End By                  | Step by Step Guide |
|-------------------------------|----------|-------------------------|--------------------|
| Employee provides ratings and | Employee | Employee                | Click Here         |
| comments to each section      |          | SAVE, COMPLETE, CONFIRM |                    |

### Step 4: Manager or Designee Completes Performance Evaluation

| Sub-Steps  | Start By           | End By  | Step by Step Guide |
|--|--------------------|---|--------------------|
| Provide Ratings & Comments while<br>reviewing the other participants ratings<br>& comments | Manager/Designee   | Manager or Designee<br>SAVE                             | Click Here         |
| Share Evaluation with Employee   | Manager/Designee   | Manager or Designee<br>SHARE WITH EMPLOYEE, CONFIRM     | Click Here         |
| Meet with Employee to discuss<br>Evaluation  | Manager/Designee   | Manager/Designee  | Click Here         |
| Request Acknowledgement  | Manager/Designee   | Manager or Designee<br>SAVE, REQUEST<br>ACKNOWLEDGEMENT | Click Here         |
| Acknowledgement  | Employee           | Employee<br>SAVE, ACKNOWLEDGE                           | Click Here         |
| Submit for Approval  | Manager/Designee   | Manager or Designee<br>SAVE, SUBMIT FOR APPROVAL        | Click Here         |
| Complete Evaluation  | Next Level Manager | Next Level Manager<br>APPROVE                           | Click Here         |