Making a Gift of Stock in a Publicly Traded Company to the Florida A&M University Foundation

Making a DTC Stock Transfer

The donation of publicly-traded stock can be accomplished conveniently and quickly through your stock broker's Depository Trust Company (DTC) electronic transfer system.

Instructions for DTC stock transfer

- 1. Contact your broker and determine which stocks and how many shares you will donate to the FAMU Foundation as a tax-deductible contribution.
- 2. DTC routing instructions

DTC Participant ID: 2663 FFF: CID1001001479

Please include delivering firm's name, address and account numbers.

- 3. Have your broker contact Regions (FAMU Foundation Custodian) Anthony Meuth at (205) 420-7297 with any questions.
- 4. Please provide the FAMU Foundation with your stock transfer information that includes the following:

Your name Name of the stock being transferred Number of shares being transferred Date of the transfer Transferring Broker Name Brokerage Firm Name Telephone Number and Address You will be credited with the amount of stock value at the time of transfer.

Thank you very much for your contribution to the FAMU Foundation!